

### USD/LKR volatile...

USD/LKR volatile and traded around 298.00 – 301.25 and LKR depreciated against USD by 1.70% year to date. Excess liquidity in the Call Money market has increased from the previous day.

	13.06.25		12.06.25	
	Opening	Closing	Opening	Closing
	299.05	299.20	298.85	299.00
	299.80	300.00	299.05	299.15
	13.06.25		12.06.25	
	7.60	7.72	7.60	7.70
	7.70	7.75	7.70	7.77
	187.53 Bn		178.56 Bn	

### TREASURY BILL latest Auction on 11.06.2025

	This week	Last week	Year ago,
03 Months	07.55	07.55	8.70
06 Months	07.72	07.73	9.04
12 Months	07.94	07.94	9.27

### TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

### BOND CURVE as at 13.06.25



### CSE

	13.06.25	12.06.25
Turnover	3,979Mn	3,690Mn
Net Foreign Inflow	-17.6Mn	8.7Mn
S&P SL 20	5,191.86	5,275.01
ASPI	17,427.08	17,661.45

### ECONOMIC INDICATORS

	This Week 13.06.25	Week ago	Year ago
AWPLR (%)	08.21	08.37	09.15
AWDR (%)	07.08	07.15	09.66

	May'25	Apr '25	Year ago
INFLATION (%)	-	-0.8	1.6
NCPI-YoY	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2800	4.3137	4.3099	4.2158	4.0034
EUR ESTR	1.9240	1.9250	1.9120	1.8370	1.7480
GBP SONIA	4.2126	4.2071	4.1407	4.0458	3.8850

### USD firmed ...

The USD firmed against major currencies ,driven by safe-haven buying from investors fearing the Israel-Iran fighting could escalate into a broader regional conflict as they braced for a week packed with central bank meetings. Geopolitical tensions were the latest twist for investors and central bank policymakers who have been trying to navigate economic uncertainty triggered by U.S. President 's move to reshape the global trade order this year. USD index (DXY) recovers as middle east tensions lift safe heaven appeal of the USD against its G10 peers.

### EUR/USD extends its losses...

EUR/USD extends its losses for the second successive session, in early Asian trading. The pair depreciated as the USD gains ground amid rising safe-heaven demand as geo plotical tensions, escalate in middle east

### USD/GBP pair remains ...

The GBP/USD pair remains defensive below a 3 year top touched on friday.Though it lacks bearish conviction and oscillates in a narrow band around mid-1.3500s during the Asian session.

### USD/CAD pair stages...

USD /CAD pair stages a modest recovery from 1.3600 levels ,its lowest levels since october 2024. CAD found more gains off the back of US Dollar selling pressur.

### The JPY fell...

The JPY drift lower for the second srait day,pushing the USD/JPY pair to the 144.75 area,during early Asian trading.

### AUD extends its losses...

The AUD extends its losses against the USD . The pair is trading around 0.6480. Currencies that are positively correlated to risk,as the AUD and the NZD were marginally higher. The AUD/USD pair is trading around 0.6480.

### GOLD prices rose...

Gold prices rose, nearing a two-month high as investors sought refuge in safe-haven assets after intensified clashes between Israel and Iran stoked fears of a borderer regional conflict. Spot Gold gained 0.4% to \$3,447.07 an ounce.

### OIL did add...

Oil did add 1% to last week's 13% surge in an inflationary pulse that, if sustained, should make the Federal Reserve even less likely to cut interest rates when it meets on Wednesday.