

USD/LKR stable...

USD/LKR stable and traded around 298.50 – 301.50 and LKR depreciated against USD by 2.21% year to date. Excess liquidity in the Call Money market has increased from the previous day.

	26.06.25		25.06.25	
Opening Closing	300.10	300.30	300.15	300.30
	300.00	300.10	300.05	300.15
	26.06.25		25.06.25	
Call Money Rate (%)	7.60	7.75	7.60	7.78
Repo Rate (%)	7.73	7.80	7.73	7.75
Liquidity (LKR)	123.53 Bn		116.56 Bn	

TREASURY BILL latest Auction on 25.06.2025

	This week	Last week	Year ago,
03 Months	07.55	07.55	10.07
06 Months	07.75	07.73	10.19
12 Months	07.94	07.94	10.31

TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

BOND CURVE as at 26.06.25



CSE

	26.06.25	25.06.25
Turnover	6,852Mn	5,895Mn
Net Foreign Inflow	-620.3Mn	-240.4Mn
S&P SL 20	5,265.35	5,219.01
ASPI	17,740.46	17,535.62

ECONOMIC INDICATORS

	This Week 20.06.25	Week ago	Year ago
AWPLR (%)	08.17	08.21	09.09
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	May '25	Apr '25	Year ago
NCPI-YoY	0.6	-0.8	1.6
NCPI-Core	0.3	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3600	4.3268	4.2956	4.1660	3.9299
EUR ESTR	1.9250	1.9270	1.9000	1.8390	1.7660
GBP SONIA	4.2172	4.2243	4.1195	4.0070	3.8353

USD hit 3 & ½ year low ag EUR & GBP...

The dollar hit a three-and-a-half-year low against the euro and sterling in a broad selloff as traders priced in the likelihood that the Federal Reserve will cut rates more than previously expected. Fed funds futures traders are pricing in 23% odds of a July cut, up from 13% a week ago, while a cut by September has a 93% probability. The US Dollar Index (DXY) retreats to levels last seen in Q1 2022 despite better-than-expected results from weekly claims and Durable Goods Orders. The USD Index posts a fresh three-year low around 97.00.

EUR moved to multi-year peak ...

Following an early move to the 1.1750 zone, or multi-year peaks, EUR/USD now surrenders part of that move and returns to the 1.1700. The euro was last up 0.51% at \$1.1719 and reached \$1.1744, the highest since September.

GBP advanced...

Sterling advanced to its highest in nearly four years against the dollar. GBP/USD rose 0.62% to \$1.3748 and got as high as \$1.3770, its highest since October 2021.

CAD strengthened...

The Canadian dollar strengthened to a nine-day high against its U.S. counterpart as the greenback posted broad-based declines and ahead of domestic GDP data.

JPY plunges ...

USD/JPY plunges below 144.00 amid tensions between US President and Fed's Powell over the interest rate policy. The Japan's government will likely revise GDP growth forecast for the year below 1%.

AUD & NZD extended winning streaks...

The Australian and New Zealand dollars extended their winning streaks, approaching the highest levels so far in 2025, as the U.S. dollar fell to multi-year lows on concerns over the future independence of the Federal Reserve.

GOLD prices fell...

Gold prices fell, poised for a second consecutive weekly loss as a slight uptick in the dollar pressured bullion while markets awaited U.S. inflation data for signals on Federal Reserve rate policy.

OIL prices halts losing streak ...

Oil price halts its three-day losing streak, trading around \$64.90 per barrel. Crude Oil prices edge higher as a larger-than-expected draw in United States crude stocks, which signaled firm demand.