

USD/LKR opened stronger...

USD/LKR opened stronger and traded around 298.50 – 301.0 and LKR depreciated against USD by 2.21% year to date. Excess liquidity in the Call Money market has increased from the previous day.

	25.06.25		24.06.25	
	Opening	Closing	Opening	Closing
	300.15	300.30	300.80	301.10
	300.05	300.15	300.48	300.60
		25.06.25		
		24.06.25		
Call Money Rate (%)	7.60	7.78	7.60	7.75
Repo Rate (%)	7.73	7.75	7.73	7.80
Liquidity (LKR)	116.56 Bn		110.65 Bn	

TREASURY BILL latest Auction on 25.06.2025

	This week	Last week	Year ago,
03 Months	07.55	07.55	10.07
06 Months	07.75	07.73	10.19
12 Months	07.94	07.94	10.31

TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

BOND CURVE as at 25.06.25



CSE

	25.06.25	24.06.25
Turnover	5,895Mn	5,209Mn
Net Foreign Inflow	-240.4Mn	-41.3Mn
S&P SL 20	5,219.01	5,133.90
ASPI	17,535.62	17,191.20

ECONOMIC INDICATORS

	This Week 20.06.25	Week ago	Year ago
AWPLR (%)	08.17	08.21	09.09
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	May '25	Apr '25	Year ago
NCPI-YoY	0.6	-0.8	1.6
NCPI-Core	0.3	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3000	4.3215	4.3020	4.1832	3.9527
EUR ESTR	1.9260	1.9270	1.9060	1.8450	1.7710
GBP SONIA	4.2170	4.2240	4.1260	4.0204	3.8494

USD eased ...

The dollar eased to a fresh 3-1/2-year low on the euro as concerns about the future independence of the U.S. Federal Reserve undermined faith in the soundness of the country's monetary policy. The US Dollar Index (DXY), an index of the value of the US Dollar (USD) measured against a basket of six world currencies, tumbles to a fresh three-and-a-half-year low near 97.60. during the early Asian session.

EUR gained 0.2% to reach \$1.168...

The dollar slipped across the board as the euro gained 0.2% to reach \$1.1687, its highest since October 2021. The next chart targets were \$1.1692 and \$1.1909.

GBP held steady...

The pound held steady against the dollar, as investors felt confident enough in the fragile ceasefire between Israel and Iran to dip into more volatile assets. Sterling has risen by 1.3% against the dollar so far this week, marking its largest three-day gain since late April. It was flat at \$1.361, near its highest since early 2022.

CAD barely changed against USD...

The Canadian currency was barely changed against its U.S. counterpart and the loonie was trading nearly unchanged at 1.3730 per U.S. dollar, or 72.83 U.S. cents, after trading in a range of 1.3715 to 1.3754.

JPY regains positive traction...

The Japanese Yen (JPY) regains positive traction against a broadly weaker US Dollar (USD), dragging the USD/JPY pair back below the 145.00 psychological mark during the early Asian session.

AUD & NZD edged higher...

The Australian and New Zealand dollars edged higher as a truce in the Middle East seemed to be largely holding for the moment. The Aussie was unfazed by the data, given a cut was already heavily priced in, and added 0.2% to \$0.6502. The kiwi dollar rose 0.4% to \$0.6032, putting it far above Monday's trough of \$0.5883.

GOLD prices nudged higher...

Gold prices nudged higher, supported by a softer dollar, as investors looked ahead to upcoming U.S. economic data for hints on the Federal Reserve's potential direction on interest rates.

OIL prices inched higher ...

Oil prices inched higher, extending gains as a larger-than-expected draw in U.S. crude stocks signalled firm demand, while investors remained cautious about the Iran-Israel ceasefire and stability in the Middle East.