

USD/LKR firmed...

USD/LKR firmed and traded around 299.00 – 302.00 and LKR depreciated against USD by 1.70% year to date. Excess liquidity in the Call Money market has increased from the previous day.

	24.06.25		23.06.25	
	Opening	Closing	Opening	Closing
	300.80	301.10	300.50	300.75
	300.48	300.60	301.05	301.25
	24.06.25		23.06.25	
	7.60	7.75	7.50	7.75
Call Money Rate (%)	7.73	7.80	7.73	7.80
Repo Rate (%)	110.65 Bn		102.97 Bn	
Liquidity (LKR)				

TREASURY BILL latest Auction on 18.06.2025

	This week	Last week	Year ago,
03 Months	07.55	07.55	9.39
06 Months	07.73	07.72	9.81
12 Months	07.94	07.94	9.90

TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

BOND CURVE as at 24.06.25



CSE

	24.06.25	23.06.25
Turnover	5,209Mn	2,492Mn
Net Foreign Inflow	-41.3Mn	69.2Mn
S&P SL 20	5,133.90	4,991.18
ASPI	17,191.20	16,765.40

ECONOMIC INDICATORS

	This Week 20.06.25	Week ago	Year ago
AWPLR (%)	08.17	08.21	09.09
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	May '25	Apr '25	Year ago
NCPI-YoY	0.6	-0.8	1.6
NCPI-Core	0.3	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2900	4.3211	4.3021	4.1867	3.9635
EUR ESTR	1.9250	1.9260	1.9110	1.8560	1.7870
GBP SONIA	4.2166	4.2231	4.1314	4.0340	3.8815

USD struggled ...

USD struggled to regain lost ground as investors who have been starved of good news latched onto optimism over a fragile truce between Israel and Iran as a reason to take on more risk. Markets were jubilant and an index of global shares hit a record high overnight as a shaky ceasefire brokered by U.S. President took hold between Iran and Israel. Investors heavily sold the USD in the wake of the news, after pouring into the safe-haven currency. Against a basket of currencies(DXY), the USD eased slightly to 97.91.

EUR/USD reach to its highest ...

EUR/USD reach to its highest level since October 2021. The pair was buoyed by firmer yields following a solid IFO reading and Germany's cabinet approving a draft 2025 budget and 2026 framework that included record investment and a strong commitment to defense spending.

GBP climbed against USD...

GBP climbed against the USD, lifted by a rally in risk assets after U.S. announced a ceasefire between Israel and Iran. The GBP was up 0.55% versus the greenback at \$1.3601. It hit \$1.36325 last week, its highest level since February 2022.

CAD strengthened...

CAD strengthened against its U.S. counterpart, as domestic data showed underlying inflation easing in May but not by enough to bolster expectations for additional interest rate cuts from the Bank of Canada. The CAD was trading 0.3% higher at 1.3690 per USD.

USD/JPY suffered...

USD/JPY suffered its biggest drop in months before finding support near its 21-day moving average of 144.51. A backdrop of lower Treasury yields and soft oil should weigh with a cloud top at 145.55 likely capping gains.

AUD & NZD were up ...

AUD and NZD were up from deep lows on Tuesday as the prospect of an Israel-Iran ceasefire traded 0.02% higher at 0.6492. NZD rose 0.13% to 0.6015.

GOLD hit a near two-week low...

Gold hit a near two-week low after Iran and Israel had agreed to a ceasefire, reducing safe-haven demand for the metal.

OIL prices edged higher ...

Oil prices edged higher, finding some respite after plummeting in the last two sessions, as investors assessed the stability of a ceasefire between Iran and Israel.