

USD/LKR firmed...

USD/LKR firmed and traded around 299.00 – 302.00 and LKR depreciated against USD by 1.70% year to date. Excess liquidity in the Call Money market has increased from the previous day.

	23.06.25		20.06.25	
Opening Closing	300.50	300.75	300.60	300.80
	301.05	301.25	300.55	300.65
	23.06.25		20.06.25	
Call Money Rate (%)	7.50	7.75	7.60	7.75
Repo Rate (%)	7.73	7.80	7.65	7.80
Liquidity (LKR)	102.97 Bn		89.15 Bn	

TREASURY BILL latest Auction on 18.06.2025

	This week	Last week	Year ago,
03 Months	07.55	07.55	9.39
06 Months	07.73	07.72	9.81
12 Months	07.94	07.94	9.90

TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

BOND CURVE as at 23.06.25



CSE

	23.06.25	20.06.25
Turnover	2,492Mn	2,502Mn
Net Foreign Inflow	69.2Mn	-42.3Mn
S&P SL 20	4,991.18	5,099.28
ASPI	16,765.40	17,087.95

ECONOMIC INDICATORS

	This Week 20.06.25	Week ago	Year ago
AWPLR (%)	08.17	08.21	09.09
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	May '25	Apr '25	Year ago
NCPI-YoY	0.6	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2900	4.3129	4.3169	4.2271	4.0342
EUR ESTR	1.9230	1.9260	1.9110	1.8560	1.7790
GBP SONIA	4.2164	4.2231	4.1390	4.0395	3.8839

USD fell ...

USD fell after U.S. President announced a ceasefire between Israel and Iran, in news that sent investors cheering and sparked a risk rally across markets. The USD, which last week drew support from safe-haven demand, fell broadly in the wake of the news. Fed Chair is due to testify before the U.S. Congress on Tuesday and Wednesday, where focus will be on the outlook for U.S. rates.

The U.S. dollar.(DXY) seesawed against a basket of major currencies as dovish comments from a Federal Reserve policymaker offset safe-haven demand for the currency following the U.S. bombing of some nuclear sites in Iran.

EUR/USD found dip buyers ...

The EUR advances against USD, despite market mood remaining down beat amid the middle east crisis. European yields held firm even after a report that the euro zone economy flat-lined for a second month in June.

GBP fell...

GBP fell against the USD with the benefiting from safe-haven demand as investors assessed the risk of an Iranian response to U.S. attacks on its nuclear sites.

CAD weakened...

CAD weakened to a three-week low against its U.S. counterpart as investors weighed developments in the Middle East and awaited domestic inflation data that could offer clues on the Bank of Canada policy outlook.

USD/JPY formed...

USD/JPY formed an inverted hammer. The pair would eye the top of its daily cloud at 145.55 on further losses.

AUD & NZD increased ...

AUD and NZD increased after U.S. President announced a ceasefire between Israel and Iran. The risk-sensitive AUD got a lift from the news and traded at \$0.6483 as did the NZD, which rose 0.37% to \$0.5998.

GOLD hit a near two-week low...

Gold hit a near two-week low after Iran and Israel had agreed to a ceasefire, reducing safe-haven demand for the metal.

OIL prices slumped ...

Oil prices slumped more 7% after Iran telegraphed its retaliatory attack on a U.S. military base in Qatar while taking no action to disrupt oil and gas tanker traffic.