

USD/LKR settled...

USD/LKR settled and traded around 299.00 – 302.00 and LKR depreciated against USD by 1.70% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

	20.06.25		19.06.25	
Opening Closing	300.60	300.80	300.40	300.60
	300.55	300.65	300.70	300.80
	20.06.25		19.06.25	
Call Money Rate (%)	7.60	7.75	7.55	7.75
Repo Rate (%)	7.65	7.80	7.70	7.77
Liquidity (LKR)	89.15 Bn		115.13 Bn	

TREASURY BILL latest Auction on 18.06.2025

	This week	Last week	Year ago,
03 Months	07.55	07.55	9.39
06 Months	07.73	07.72	9.81
12 Months	07.94	07.94	9.90

TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

BOND CURVE as at 20.06.25



CSE

	20.06.25	19.06.25
Turnover	2,502Mn	3,319Mn
Net Foreign Inflow	-42.3Mn	77.7Mn
S&P SL 20	5,099.28	5,019.15
ASPI	17,087.95	16,818.21

ECONOMIC INDICATORS

	This Week 20.06.25	Week ago	Year ago
AWPLR (%)	08.17	08.21	09.09
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

	May '25	Apr '25	Year ago
INFLATION (%)			
NCPI-YoY	-	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2800	4.3216	4.3208	4.2394	4.0479
EUR ESTR	1.9250	1.9260	1.9110	1.8550	1.7760
GBP SONIA	4.2169	4.2231	4.1390	4.0395	3.8839

The USD firmed ...

The USD firmed slightly as anxious investors sought safety, although the moves were muted so far suggesting markets were waiting for Iran's response to U.S. attacks on its nuclear sites that have exacerbated tension in the Middle East. In currency markets, the dollar advanced broadly against most rivals. That left the dollar index (DXY), which measures the U.S. currency against six other units, 0.12% higher at 99.037.

EUR softnes ...

The EUR/USD pair softnes to around 1.1480 during the early asian session. The greenback edges higher against the EUR as the geopolitical tension escalated.

GBP gained slightly...

GBP gained slightly against the USD but was set for a loss on the week as uncertainty over the Israel-Iran conflict fuelled demand for traditional safe havens. GBP was 0.2% higher at 1.3495 but eased 0.6% against the USD.

The CAD edged lower...

The CAD edged lower against its U.S. counterpart as domestic retail sales data added to recent evidence of an economic slowdown. The CAD was trading 0.2% lower at 1.3730 per U.S. dollar, after trading in a range of 1.3688 to 1.3739.

The JPY was down...

The JPY was down by 0.25% against the USD at 146.415 after touching a one-month high earlier in the session. The Bank of Japan last week signaled its preference to move cautiously in normalizing still-easy monetary policy.

AUD & NZD fell ...

The AUD and NZD fell with global stocks after the escalation of geopolitical tension, although they found some chart support to lean on and bounced off earlier lows. U.S. strike did send the AUD to a three-week low of 0.6416 & The NZD similarly touched a three-week trough of \$0.5929..

GOLD prices inched higher...

Gold prices inched higher as investors turned to safe-haven assets amid growing fears of a broader Middle East conflict, with markets closely watching for Iran's response to U.S. attacks on its nuclear sites.

OIL prices jumped ...

Oil prices jumped to their highest since January as the United States' weekend move to join Israel in attacking Iran's nuclear facilities stoked supply worries.