

USD/LKR volatility continued...

USD/LKR volatility continued and traded around 299.50 – 302.50 and LKR depreciated against USD by 1.71% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

	17.06.25		16.06.25	
Opening Closing	301.00	301.30	299.90	300.10
	300.75	301.00	300.95	301.15
	17.06.25		16.06.25	
Call Money Rate (%)	7.55	7.72	7.55	7.72
Repo Rate (%)	7.72	7.80	7.70	7.80
Liquidity (LKR)	122.38 Bn		131.87 Bn	

TREASURY BILL latest Auction on 11.06.2025

	This week	Last week	Year ago,
03 Months	07.55	07.55	8.70
06 Months	07.72	07.73	9.04
12 Months	07.94	07.94	9.27

TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

BOND CURVE as at 16.06.25



CSE

	17.06.25	16.06.25
Turnover	6,810Mn	3,149Mn
Net Foreign Inflow	-115.7Mn	-78.0Mn
S&P SL 20	5,151.74	5,155.48
ASPI	17,281.95	17,360.19

ECONOMIC INDICATORS

	This Week 13.06.25	Week ago 08.06.25	Year ago 08.06.24
AWPLR (%)	08.21	08.37	09.15
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

	May '25	Apr '25	Year ago
INFLATION (%)			
NCPI-YoY	-	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3200	4.3175	4.3189	4.2385	4.0522
EUR ESTR	1.9250	1.9250	1.9180	1.8540	1.7810
GBP SONIA	4.2148	4.2096	4.1396	4.0419	3.8802

The USD advanced ...

The USD advanced against major currencies , including the EUR and the JPY, as softer U.S. economic data and geopolitical tensions in the Middle East following an Israeli attack on Iran kept investors on edge ahead of the Federal Reserve's decision on interest rates on Wednesday. The Fed is widely expected to leave its benchmark overnight interest rate unchanged in the 4.25%-4.50% range.

The U.S. dollar index (DXY) strengthened against major currencies, making dollar-priced bullion more expensive for holders of other currencies.

EUR/USD fell...

EUR/USD fell below 1.15 to its lowest level in nearly a week as bullish momentum stalled. The pair would target June price congestion and an ascending 21-day moving average near 1.14 on further weakness.

The GBP fell ...

The GBP fell 1.08% against the USD to 1.3430 . Trump signed an agreement on Monday formally lowering some tariffs on imports from Britain as the countries continue working toward a formal trade deal.

The CAD weakened...

The CAD weakened against the USD on Tuesday, and the yield on benchmark government debt slipped. The CAD was trading 0.6% lower at 1.3644 to the USD, after trading in a range of 1.3557 to 1.3653.

The JPY swung between losses and gains...

The JPY swung between losses and gains after the decision, turning negative during Governor Kazuo Ueda's press conference. The USD was last up 0.4% on the yen at 145.32. Japanese Prime Minister Shigeru Ishiba and U.S. President Donald Trump have yet to reach a trade deal.

AUD fell & NZD eased...

The risk-sensitive AUD fell 0.08% to 0.6474, while the NZD eased .

GOLD was little changed...

Gold was little changed, as rising tensions between Israel and Iran buoyed demand for the safe-haven asset.

OIL prices climbed...

Oil prices climbed over 4% as the Iran-Israel conflict raged with no end in sight, though major oil and gas infrastructure and flows have so far been spared from substantial impact.