

USD/LKR less volatile...

USD/LKR less volatile and traded around 298.00 – 300.50 and LKR depreciated against USD by 1.69% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

Opening Closing	12.06.25		11.06.25	
	298.85	299.00	299.00	299.20
	299.05	299.15	298.95	299.05
Call Money Rate (%) Repo Rate (%) Liquidity (LKR)	12.06.25		11.06.25	
	7.60	7.70	7.70	7.72
	7.70	7.77	7.70	7.75
	12.06.25		11.06.25	
	178.56 Bn		184.77 Bn	

TREASURY BILL latest Auction on 11.06.2025

	This week	Last week	Year ago
03 Months	07.55	07.55	8.70
06 Months	07.72	07.73	9.04
12 Months	07.94	07.94	9.27

TREASURY BOND latest Auction on 12.06.2025

Maturity date	15.10.29	15.12.32	-
Yield (w.a) %	9.41	10.29	-
Coupon rate (p.a)(%)	10.35	11.50	-

BOND CURVE as at 12.06.25



CSE

	12.06.25	11.06.25
Turnover	3,690Mn	2,851Mn
Net Foreign Inflow	8.7Mn	-211.26Mn
S&P SL 20	5,275.01	5,286.16
ASPI	17,661.45	17,657.60

ECONOMIC INDICATORS

	This Week 06.06.25	Week ago Mar'25	Year ago
AWPLR (%)	08.37	08.35	09.36
AWDR (%)	07.08	07.15	09.66

	May'25	Apr'25	Year ago
INFLATION (%)			
NCPI-YoY	-	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2800	4.3117	4.3184	4.2445	4.0500
EUR ESTR	1.9240	1.9240	1.9120	1.8450	1.7650
GBP SONIA	4.2129	4.2073	4.1443	4.0424	3.8730

USD slumped...

The dollar slumped, as weaker-than-expected U.S. inflation data for May suggested that the Federal Reserve could resume cutting interest rates sooner rather than later, while the safe-haven yen and Swiss franc benefited from rising Mideast tension. USD index (DXY) that measures the dollar against six other currencies gained 0.4%, and was at 98.07, in early Asia trading. Earlier in the week, the dollar index hit multi-year lows as investors were not impressed by a U.S.-China trade truce.

EUR at the highest level...

The euro, on the other hand, soared to its highest level in almost four years against the dollar. The greenback also fell to a two-month low versus the Swiss franc and a roughly one-week trough against the yen. The euro reached its highest since October 2021 against the dollar at \$1.1632 and was last up 0.8% at \$1.1576.

GBP reached 40 months highs ...

GBP/USD climbed into fresh 40-month highs, closing above the 1.3600 handle for the first time in over three years. Broad-market investor sentiment climbed after US Producer Price Index inflation figures came in cooler than expected.

CAD barely strengthened...

The Canadian dollar strengthened to an eight-month high against its U.S. counterpart as U.S. economic data supported expectations the Federal Reserve would renew its interest rate cutting campaign in the coming months.

USD/JPY slipped...

Against the yen, the dollar slipped 0.35% to 143 per dollar, while the Swiss franc tumbled 0.39% to 0.807 per dollar.

AUD plunged & NZD dropped...

The Aussie plunged 0.9% to \$0.6474, having risen 0.5% overnight to as high as \$0.6534. The kiwi dollar dropped 1% to \$0.6011. It gained gaining 0.7% overnight, hitting a high of \$0.6071. Support comes in around \$0.5990.

GOLD prices climbed...

Gold prices climbed to their highest point in more than a month, on track for a weekly gain, as investors sought safe-haven assets after Israel's strike on Iran heightened Middle East tensions.

OIL prices jumped...

Oil prices jumped more than 7%, hitting their highest in months after Israel said it struck Iran, dramatically escalating tensions in the Middle East and raising worries about disrupted oil supplies.