

USD/LKR less volatile...

USD/LKR less volatile and trading around 298.00 – 300.50 and LKR depreciated against USD by 1.69% year to date. Excess liquidity in the Call Money market has increased from the previous day.

	11.06.25		09.06.25	
Opening Closing	299.00	299.20	299.10	299.25
	298.95	299.05	299.05	299.13
	11.06.25		09.06.25	
Call Money Rate (%)	7.70	7.72	7.65	7.73
Repo Rate (%)	7.70	7.75	7.70	7.77
Liquidity (LKR)	184.77Bn		182.66 Bn	

TREASURY BILL latest Auction on 04.06.2025

	This week	Last week	Year ago
03 Months	07.55	07.55	8.70
06 Months	07.72	07.73	9.04
12 Months	07.94	07.94	9.27

TREASURY BOND latest Auction on 29.05.2025

Maturity date	01.07.28	15.12.29	15.09.34
Yield (w.a) %	8.85	9.47	10.46
Coupon rate (p.a)(%)	9.00	11.00	10.25

BOND CURVE as at 11.06.25



CSE

	11.06.25	09.06.25
Turnover	2,851Mn	4,220Mn
Net Foreign Inflow	-101.45Mn	-56.23Mn
S&P SL 20	5,681.39	5,175.95
ASPI	17,657.60	17,394.45

ECONOMIC INDICATORS

	This Week 06.06.25	Week ago	Year ago
AWPLR (%)	08.37	08.35	09.36
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	May '25	Apr '25	Year ago
NCPI-YoY	-	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2800	4.3132	4.3225	4.2613	4.0829
EUR ESTR	1.9230	1.9240	1.9120	1.8450	1.7640
GBP SONIA	4.2126	4.2074	4.1491	4.0554	3.9016

USD slid...

USD slid on U.S. President's softer stance in tariff negotiations and heightened expectations of Federal Reserve rate cuts. U.S. Treasury Secretary suggested earlier that the Trump administration may offer extensions from a July trade deal deadline for countries negotiating in good faith. The remarks renewed dollar weakness. The USD Index (DXY) fell to its weakest since April 22 at 98.327.

EUR has risen...

The EUR has risen nearly 11% for the year thus far, helped in part by a weaker USD and as investors pour money into European markets in a move away from the U.S. Against the yen, the common currency stood around 165.88, having risen to its firmest since October at 166.42. It was up 0.13% against the Aussie, extending a 0.9% gain.

GBP improved...

GBP was up 0.2% at 1.353 as the USD fell against major currencies following the U.S. data. Ahead of that report, sterling had showed a muted reaction to the spending review and was just a touch softer against the euro at 84.77.

CAD barely changed...

CAD barely changed against its U.S. counterpart as U.S. consumer prices rose less than expected in May and some investors doubted Canada's increased military spending would quickly stimulate its economy. The CAD was trading nearly unchanged at 1.3667.

USD/JPY pulled back...

USD/JPY pulled back from a fresh June high as Treasury yields and share prices retreated. Bullish momentum is slowing near its 144.56-145.59 as volatility levels drop.

AUD & NZD near multi-month peaks...

The AUD and NZD were forced to give ground as losses in equity markets soured risk sentiment, preventing them from making gains on a broadly weaker U.S. counterpart.

GOLD prices rose...

Gold prices rose, bolstered by rising tensions in the Middle East and a weaker dollar, while softer-than-expected U.S. inflation data boosted expectations of Federal Reserve rate cuts.

OIL prices edged to higher...

Oil prices edged to highest in more than two months, after U.S. President said U.S. personnel were being moved out of the Middle East, which raised fear that escalating tensions with Iran could disrupt supply.