

USD/LKR open at same level...

USD/LKR open same level and traded around 298.00 – 301.00 and LKR depreciated against USD by 1.70% year to date. Excess liquidity in the Call Money market has increased from the previous day.

Opening Closing	09.06.25		06.06.25	
	299.10	299.25	299.10	299.20
	299.05	299.13	299.12	299.17
	09.06.25		06.06.25	
Call Money Rate (%)	7.65	7.73	7.55	7.75
Repo Rate (%)	7.70	7.77	7.70	7.78
Liquidity (LKR)	182.66Bn		173.74 Bn	

TREASURY BILL latest Auction on 04.06.2025

	This week	Last week	Year ago
03 Months	07.55	07.55	8.70
06 Months	07.73	07.77	9.04
12 Months	07.94	07.98	9.27

TREASURY BOND latest Auction on 29.05.2025

Maturity date	01.07.28	15.12.29	15.09.34
Yield (w.a) %	8.85	9.47	10.46
Coupon rate (p.a)(%)	9.00	11.00	10.25

BOND CURVE as at 09.06.25



CSE

	09.06.25	06.06.25
Turnover	2,851Mn	4,220Mn
Net Foreign Inflow	-19.25Mn	-56.23Mn
S&P SL 20	5,208.95	5,175.95
ASPI	17,500.24	17,394.45

ECONOMIC INDICATORS

	This Week 06.06.25	Week ago	Year ago
AWPLR (%)	08.37	08.35	09.36
AWDR (%)	07.08	07.15	09.66

	May '25	Apr '25	Year ago
INFLATION (%)			
NCPI-YoY	-	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2900	4.3144	4.3241	4.2646	4.0829
EUR ESTR	2.1700	1.9230	1.9110	1.8440	1.7640
GBP SONIA	4.2128	4.2115	4.1535	4.0568	3.9032

USD steady...

The USD steady against its major peers, after U.S. and China agreed on a framework for a trade agreement that investors hoped could potentially pave the way to resolving a damaging trade war between the world's two largest economies.

Much of the year has been dominated by investors fretting over the likelihood that U.S. President's erratic policies could tip the U.S. economy into a recession, and in turn hurt global growth.

Index that measures the USD (DXY) against six other currencies was little changed and was last at 99.068.

EUR was flat...

The EUR was flat at 1.1427. The pair struggles to build on the ECB-inspired gains and look to end the week little changed as the US Dollar (USD) benefits from the better-than-expected Nonfarm Payrolls reading for May.

The GBP was marginally higher...

The GBP was marginally higher at 1.35 as markets awaited British finance minister Rachel Reeves' public spending plans. The currency came under pressure overnight after data pointed to a weak labour market.

CAD was trading 0.1% higher...

The CAD was trading 0.1% higher at 1.3687 per U.S. dollar, after moving in a range of 1.3669 to 1.3728. The currency touched its strongest intraday level since October 8 at 1.3632.

JPY firmed...

The yen firmed 0.10% at 144.750 per dollar, as data showed Japan's economy contracted at a slower-than-expected pace in the January-March period.

AUD & NZD near multi-month peaks...

The AUD and NZD near multi-month peaks on hopes for good news from U.S.-China trade talks in London that are set to extend to a second day. The AUD inched up 0.1% at \$0.6523. The NZD was also 0.1% higher at 0.6052, after rising 0.5% overnight.

GOLD prices rose...

Gold prices rose & supported by a lower dollar and uncertainty over the finalisation of a U.S.-China trade agreement, as markets awaited key U.S. inflation data for direction.

OIL prices fell in early trade...

Oil prices fell in early trade as markets were assessing the outcome of U.S.-China trade talks, yet to be reviewed by President Donald Trump, with weak oil demand from China and OPEC+ production increases weighing on the market.