

LKR open at the same level...

USD/LKR open at the same level and traded around 298.00 – 300.50 and LKR depreciated against USD by 1.70% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

Opening Closing	06.06.25		05.06.25	
	299.10	299.20	299.31	299.39
	299.12	299.17	299.15	299.25
Call Money Rate (%) Repo Rate (%) Liquidity (LKR)	06.06.25		05.06.25	
	7.55	7.75	7.70	7.75
	7.70	7.78	7.70	7.77
	06.06.25		05.06.25	
	173.74Bn		197.42 Bn	

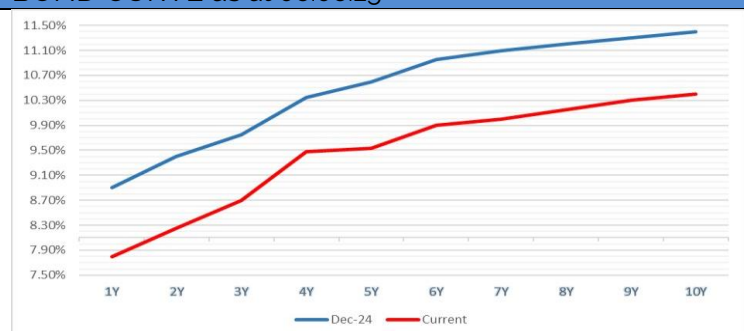
TREASURY BILL latest Auction on 04.06.2025

	This week	Last week	Year ago
03 Months	07.55	07.55	8.70
06 Months	07.73	07.77	9.04
12 Months	07.94	07.98	9.27

TREASURY BOND latest Auction on 29.05.2025

Maturity date	01.07.28	15.12.29	15.09.34
Yield (w.a) %	8.85	9.47	10.46
Coupon rate (p.a)(%)	9.00	11.00	10.25

BOND CURVE as at 06.06.25



CSE

	06.06.25	05.06.25
Turnover	4,220Mn	5,595Mn
Net Foreign Inflow	-56.23Mn	41.25Mn
S&P SL 20	5,175.95	5,186.78
ASPI	17,394.45	17,434.94

ECONOMIC INDICATORS

	This Week 06.06.25	Week ago	Year ago
AWPLR (%)	08.37	08.35	09.36
AWDR (%)	07.08	07.15	09.66

	May '25	Apr '25	Year ago
INFLATION (%)			
NCPI-YoY	-	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2900	4.3113	4.3075	4.2164	3.9863
EUR ESTR	2.1740	1.9410	1.9040	1.8210	1.7250
GBP SONIA	4.2119	4.2153	4.1754	4.1001	3.9643

USD held steady...

The dollar held steady against all major currencies, as exuberance over an upbeat U.S. employment report gave way to caution ahead of pivotal U.S.-China trade talks set to take place in London later in the day. Upbeat U.S. jobs report yielded some relief for investors following other bleak economic data last week.

The dollar advanced against major peers after the employment report, which cut weekly declines in the dollar index by more than half. However, it is still down by more than 8.6% for the year.

EUR loses its traction...

EUR/USD loses its traction and trades below 1.1400. The pair struggles to build on the ECB-inspired gains and look to end the week little changed as the US Dollar (USD) benefits from the better-than-expected Nonfarm Payrolls reading for May.

GBP remains under mild selling pressure...

GBP/USD remains under mild selling pressure and fluctuates below 1.3550. The US Dollar holds the upper hand on the upbeat employment data for May, making it difficult for the pair to reverse its direction.

CAD edged lower...

The Canadian dollar edged lower against its U.S. counterpart but was holding on to a weekly gain, as stronger-than-expected domestic jobs data bolstered expectations the Bank of Canada would keep rates on hold next month.

The loonie was trading nearly 0.1% lower at 1.3685 per U.S. dollar, or 73.07 U.S. cents, after moving in a range of 1.3661 to 1.3704.

JPY firmed...

The yen firmed 0.10% at 144.750 per dollar, as data showed Japan's economy contracted at a slower-than-expected pace in the January-March period.

AUD inched up & NZD traded around...

Australian dollar inched up 0.1% at \$0.65 in light volumes as markets were closed for a public holiday while New Zealand's dollar traded around \$0.6020.

GOLD prices declined...

Gold prices declined as optimism over easing U.S.-China trade tensions dampened safe-haven demand, while a stronger-than-expected U.S. jobs report tempered expectations of interest rate cuts by the Federal Reserve.

OIL prices held on to last week's gain...

Oil prices held on to last week's gains early as investors waited for U.S.-China trade talks to be held in London later in the day.