

### LKR stable...

USD/LKR stable and traded around 298.00 – 300.75 and LKR depreciated against USD by 1.78% year to date. Excess liquidity in the Call Money market has increased from the previous day.

	05.06.25		04.06.25	
Opening Closing	299.31	299.39	299.35	299.45
	299.15	299.25	299.30	299.38
	05.06.25		04.06.25	
Call Money Rate (%)	7.70	7.75	7.75	7.74
Repo Rate (%)	7.70	7.77	7.75	7.80
Liquidity (LKR)	197.42 Bn		163.09 Bn	

### TREASURY BILL latest Auction on 04.06.2025

	This week	Last week	Year ago
03 Months	07.55	07.55	8.70
06 Months	07.73	07.77	9.04
12 Months	07.94	07.98	9.27

### TREASURY BOND latest Auction on 29.05.2025

Maturity date	01.07.28	15.12.29	15.09.34
Yield (w.a) %	8.85	9.47	10.46
Coupon rate (p.a)(%)	9.00	11.00	10.25

### BOND CURVE as at 05.06.25



### CSE

	05.06.25	04.06.25
Turnover	5.595Mn	7.373Mn
Net Foreign Inflow	41.25Mn	-71.4Mn
S&P SL 20	5,186.78	5,159.66
ASPI	17,434.94	17,353.05

### ECONOMIC INDICATORS

	This Week 30.05.25	Week ago Apr '25	Year ago
AWPLR (%)	08.35	08.47	09.36
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	May '25	Apr '25	Year ago
NCPI-YoY	-	-0.8	1.6
NCPI-Core	-	-0.1	3.1
CCPI -YoY	-0.7	-2.0	0.9
CCPI -Core	1.2	0.8	3.5

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.2800	4.3113	4.3099	4.2272	4.0099
EUR ESTR	2.1730	1.9650	1.9130	1.8260	1.7230
GBP SONIA	4.2111	4.2149	4.1750	4.0958	3.9507

### USD headed for a weekly loss...

The dollar headed for a weekly loss, undermined by signs of fragility in the U.S. economy and as trade negotiations between Washington and its trading partners made little progress despite a looming deadline.

Against a basket of currencies, the dollar was little changed at 98.72 after having hit a six-week low, and was headed for a weekly loss of 0.7%.

### The EUR continues to lose ground...

The euro continues to lose ground after pulling back from a two-month high of 1.1495, marked on June 5, currently trading around 1.1440 during the Asian hours. ECB has reduced its Deposit Facility Rate by 25 bps to 2%.

### GBP reached higher against USD...

Sterling reached higher against the dollar, one of the few major currencies to hold its own against the greenback which regained ground after weak U.S. data dragged it lower. The pound was up 0.14% at \$1.3574, while against the euro it was up 0.1% at 84.16 pence.

### The CAD strengthened...

The Canadian dollar strengthened to nearly an eight-month high against its U.S. counterpart. The loonie was trading 0.1% higher at 1.3665 to the U.S. dollar, or 73.18 U.S. cents, after touching its strongest intraday level since October 8 at 1.3635.

### JPY remains confined...

USD/JPY remains confined in the weekly trading range as traders opt to wait for the US NFP report before positioning for the next leg of a directional move. The yen fell 0.1% to 143.74 per dollar.

### AUD & NZD to end the week with hefty gains...

The Australian and New Zealand dollars to end the week with hefty gains as a hint of thawing in the U.S.-China trade impasse aided risk sentiment, while investors everywhere braced for the all-important U.S. jobs report.

Elsewhere, the Australian dollar ticked up 0.06% to \$0.6512, and was set for a 1.1% weekly rise.

The New Zealand dollar rose 0.17% to \$0.6048 and was also headed for a 1.1% weekly gain.

### GOLD prices rose...

Gold rose and set for weekly gains, as a spate of weak U.S. economic data outweighed optimism from President Donald Trump's call with his Chinese counterpart Xi Jinping, while investors awaited U.S. payroll data.

### OIL prices settled higher...

Oil prices settled higher, recovering from the previous day's drop, on news that the U.S. and China agreed to more trade talks.