

### LKR unchanged...

USD/LKR unchanged and traded around 298.00 – 301.00 and LKR depreciated against USD by 1.87% year to date. Excess liquidity in the Call Money market has increased from the previous day.

Opening Closing	04.06.25		03.06.25	
	299.35	299.45	299.50	299.65
	299.30	299.38	299.40	299.45
Call Money Rate (%) Repo Rate (%) Liquidity (LKR)	04.06.25		03.06.25	
	7.75	7.74	7.75	7.74
	7.75	7.80	7.75	7.80
	04.06.25		03.06.25	
	163.09 Bn		156.62 Bn	

### TREASURY BILL latest Auction on 04.06.2025

	This week	Last week	Year ago
03 Months	07.55	07.55	8.70
06 Months	07.73	07.77	9.04
12 Months	07.94	07.98	9.27

### TREASURY BOND latest Auction on 29.05.2025

Maturity date	01.07.28	15.12.29	15.09.34
Yield (w.a) %	8.85	9.47	10.46
Coupon rate (p.a)(%)	9.00	11.00	10.25

### BOND CURVE as at 04.06.25



### EQUITY

	04.06.25	03.06.25
Turnover	7.373Mn	7.372Mn
Net Foreign Inflow	-71.4Mn	273.5Mn
S&P SL 20	5,159.66	5,131.28
ASPI	17,353.05	17,214.39

### ECONOMIC INDICATORS

	This Week 30.05.25	Week ago	Year ago
AWPLR (%)	08.35	08.47	09.36
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	Apr'25	Mar '25	Year ago
NCPI-YoY	-0.8	-1.9	2.7
NCPI-Core	-0.1	-0.6	3.0
CCPI -YoY	-2.0	-2.6	1.5
CCPI -Core	0.8	0.7	3.4

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3200	4.3128	4.3158	4.2469	4.0479
EUR ESTR	2.1340	1.9720	1.9200	1.8310	1.7220
GBP SONIA	4.2112	4.2174	4.1881	4.1228	3.9950

### USD fell across the board...

The USD fell across the board after weaker-than-expected U.S. private payrolls numbers highlighted continued easing in the labor market and data showed the U.S. services sector contracted for the first time in about a year in May. U.S. President reiterated his calls for Federal Reserve Chair to lower interest rates following the data.

The dollar index (DXY), which measures the greenback against six major currencies, was 0.3% lower on the day at 98.838.

### The EUR rose...

The EUR rose 0.4% to 1.1414, ahead of the European Central Bank's decision on interest rates expected on Thursday.

### GBP firmed against the USD...

GBP firmed against the USD, as investors were relieved the United Kingdom was not in the crosshairs of U.S. latest tariff escalation, while upbeat economic data also buoyed sentiment. The GBP firmed 0.12% and was last at 1.353.

### The CAD strengthened...

The CAD strengthened to a near eight-month high against its U.S. counterpart as the Bank of Canada refrained from cutting interest rates for a second straight policy meeting and the USD posted broad-based declines. The CAD was trading 0.3% higher at 1.3680 per USD.

### JPY streangthend...

The JPY streangthend 0.7% to 142.89 against USD. Bank of Japan is considering slowing down the tapering in its bond purchases from next fiscal year onward.

### AUD and NZD gained ...

The AUD and NZD gained as the USD weakened on an escalation in global trade tensions, though negative sentiment in equity markets could limit further gains.

### GOLD prices nudged higher...

Gold prices nudged higher, as weaker-than-expected U.S. economic data spurred demand for safe-haven assets, while market participants also assessed persistent global economic and political uncertainties.

### OIL prices slipped...

Oil prices slipped in early trade after a build in U.S. gasoline and diesel inventories and Saudi Arabia's cut to its July prices for Asian crude buyers.