

LKR stable...

USD/LKR stable and traded around 298.00 – 301.00 and LKR depreciated against USD by 1.87% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

Opening Closing	02.06.25		30.05.25	
	299.30	299.45	299.30	299.45
	299.55	299.65	299.53	299.60
Call Money Rate (%) Repo Rate (%) Liquidity (LKR)	02.06.25		30.05.25	
	7.75	7.75	7.75	7.75
	7.75	7.80	7.75	7.77
	02.06.25		30.05.25	
	149.94 Bn		203.79 Bn	

TREASURY BILL latest Auction on 28.05.2025

	This week	Last week	Year ago
03 Months	07.55	07.65	8.62
06 Months	07.77	07.97	9.04
12 Months	07.98	08.29	9.18

TREASURY BOND latest Auction on 29.05.2025

Maturity date	01.07.28	15.12.29	15.09.34
Yield (w.a) %	8.85	9.47	10.46
Coupon rate (p.a)(%)	9.00	11.00	10.25

BOND CURVE as at 02.06.25



EQUITY

	02.06.25	30.05.25
Turnover	5,862Mn	5,168Mn
Net Foreign Inflow	-2.7Mn	-441.59Mn
S&P SL 20	5,034.92	4,981.57
ASPI	16,979.89	16,854.86

ECONOMIC INDICATORS

	This Week 30.05.25	Week ago	Year ago
AWPLR (%)	08.35	08.47	09.36
	Apr '25	Mar '25	Year ago
AWDR (%)	07.08	07.15	09.66

INFLATION (%)	Apr '25	Mar '25	Year ago
NCPI -YoY	-0.8	-1.9	2.7
NCPI -Core	-0.1	-0.6	3.0
CCPI -YoY	-2.0	-2.6	1.5
CCPI -Core	0.8	0.7	3.4

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3500	4.3197	4.3195	4.2516	4.0415
EUR ESTR	2.1700	1.9910	1.9250	1.8360	1.7310
GBP SONIA	4.2111	4.2164	4.1967	4.1385	4.0110

USD fell to a six-week low...

The USD fell to a six-week low on signs of fragility in the U.S. economy because of damage from the trade war President 's administration is waging. The USD got some respite last week, rising 0.3% after trade talks with the European Union got back on track and U.S. trade court blocked the bulk of Trump's tariffs. The dollar index (DXY), which measures the U.S. currency against six major peers, was little changed after touching 98.58, the lowest since late April, when it fell to a three-year trough.

The EUR barely changed...

The EUR barely changed at 1.1446 after briefly touching a six-week high of 1.1454. Later in the week, the focus will be on the European Central Bank's interest rate decision and subsequent outlook.

GBP had a firm start...

GBP had a firm start to the week, as investors assessed a domestic defence plan and a batch of better-than-expected British economic data, while simmering trade tensions between the U.S. and China eroded appetite for the dollar. The GBP rose 0.53% to 1.3531, largely as a function of the dollar's broad decline.

The CAD strengthened...

The CAD strengthened against the USD, and the yield on benchmark government debt climbed. The CAD was trading 0.2% higher at 1.3711 to the USD, after trading in a range of 1.3675 to 1.3743.

USD/JPY near a one week low...

USD/ JPY was at 142.71, near a one-week low., after the latest of round of US-Japan trade talks.

AUD and NZD gained ...

The AUD and NZD gained as the USD weakened on an escalation in global trade tensions, though negative sentiment in equity markets could limit further gains. The AUD rose 0.2% to 0.6449 & NZD also advanced 0.5% to 0.5991.

GOLD prices inched up...

Spot gold inched up 0.1% at 3,381.13 an ounce, after hitting its highest level since May 8 earlier in the session. The metal gained about 2.7% in the previous session, marking its strongest daily performance in more than three weeks.

OIL prices rose...

Oil prices rose in early Asia trade on concerns about supply, with Iran set to reject a U.S. nuclear deal proposal that would be key to easing sanctions on the major oil producer, and with production in Canada hit by wildfires.