

LKR volatility continued ...

USD/LKR volatility continued and traded around 297.00 - 300.00 and LKR depreciated against USD by 1.68% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

	14.05.25		09.05.25	
Opening	298.85	299.10	299.05	299.20
Closing	298.60	298.65	299.75	299.83
	14.05.25		09.05.25	
Call Money Rate (%)	7.95	7.98	7.96	7.98
Repo Rate (%)	7.95	8.03	7.95	8.00
Liquidity (LKR)	183.15 Bn		197.44 Bn	

TREASURY BILL latest Auction on 14.05.2025

	This week	Last week	Year ago
03 Months	07.65	07.65	9.43
06 Months	07.98	07.98	9.76
12 Months	08.30	08.30	9.90

TREASURY BOND latest Auction on 09.05.2025

Maturity date		15.10.29	01.11.33
Yield (w.a) %		10.22	10.97
Coupon rate (p.a)(%)		10.35	9.00

BOND CURVE as at 14.05. 25



EQUITY

	14.05.25	09.05.25
Turnover	3,361Mn	1,545Mn
Net Foreign Inflow	25.53Mn	0.89Mn
S&P SL 20	4,734.03	4,657.80
ASPI	16,131.24	15,916.17

ECONOMIC INDICATORS

	This Week 09.05.25	Week ago	Year ago
AWPLR (%)	08.41	08.36	09.92
	Mar '25	Feb'25	Year ago
AWDR (%)	07.15	07.21	10.30

	Apr'25	Mar '25	Year ago
INFLATION (%)			
NCPI-YoY	-	-1.9	2.7
NCPI-Core	-	-0.6	3.0
CCPI -YoY	-2.0	-2.6	1.5
CCPI -Core	0.8	0.7	3.4

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3000	4.3286	4.3252	4.2613	4.0633
EUR ESTR	2.1720	2.1370	2.0110	1.9200	1.8300
GBP SONIA	4.2106	4.2196	4.2042	4.1089	3.9544

USD edged higher...

The USD edged higher, rebounding from earlier declines as investors await fresh signals that global trade battles will continue to ease. The USD index (DXY), which measures the greenback against a basket of currencies, rose 0.06% to 101.04. The dollar index began the week with a jump of more than 1% and hit a one-month high as the United States and China reached a deal to temporarily cut reciprocal tariffs and tamped down concerns.

EURO /USD trimmed momentum...

EUR/USD trimmed momentum sharply, sticking to a flat holding pattern near the 1.1200 despite and early pop in bids.

The GBP rose against USD...

The GBP rose against a weakened USD as the market shed the initial optimism from a de-escalation in U.S.-China trade tensions at the beginning of the week. The GBP gained 0.38% on the USD to 1.33535.

CAD edged lower...

The CAD edged lower against its U.S. counterpart as oil prices fell and interest rate spreads moved further in favor of the American currency. The CAD trading 0.3% lower at 1.3975 per USD, or 71.56 U.S. cents, after trading in a range of 1.3902 to 1.3984.

JPY improved against USD...

Against the USD, JPY improved 0.52% to 146.71 after falling as much as 1.2% on the session. The pair was also helped by the Bloomberg report that the U.S. may not be seeking a lower dollar in trade talks.

AUD & NZD maintain strong gains...

The AUD and NZD basked in the glow of robust overnight gains, as the U.S. and China de-scaled tariff tensions, brightening the outlook for the global economy and sparking a rebound in commodity prices. The AUD inched up 0.1% to 0.6480, while NZD also 0.1% higher at 0.5942.

GOLD prices dropped ...

Gold prices dropped more than 2%, hitting an over one-month low, as rising trade optimism boosted risk appetite, leading investors to shift away from bullion. Spot gold slipped to its lowest since April. Bullion fell as low as \$3,174.62 earlier in the session.

OIL prices lost nearly \$1 ...

Oil prices lost nearly \$1 in early trade on expectations of a potential U.S.-Iran nuclear deal, while an unexpected build in U.S. crude oil inventories last week heightened investor concerns about oversupply.