

## LKR stable...

USD/LKR stable and traded around 298.25 - 301.25 and LKR depreciated against USD by 1.95% year to date. Excess liquidity in the Call Money market has increased from the previous day.

Opening Closing	25.04.25		24.04.25	
		299.80	300.10	299.80
	299.65	299.80	299.90	299.95
Call Money Rate (%)	25.04.25		24.04.25	
	7.90	8.00	7.90	8.00
Repo Rate (%)	7.98	8.05	7.97	8.05
Liquidity (LKR)	120.76 Bn		105.88 Bn	

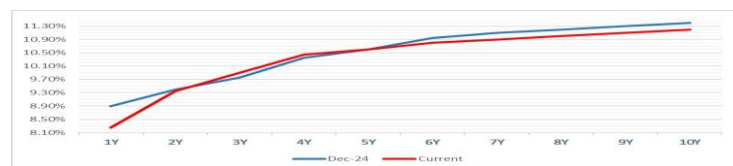
## TREASURY BILL latest Auction on 23.04.2025

	This week	Last week	Year ago
03 Months	07.62	07.59	10.03
06 Months	07.98	07.96	10.22
12 Months	08.29	08.31	10.23

## TREASURY BOND latest Auction on 10.04.2025

Maturity date	15.12.29	15.09.34
Yield (w.a) %	10.64	11.21
Coupon rate (p.a)(%)	11.00	10.25

## BOND CURVE as at 25.04.25



## EQUITY

	25.04.25	24.04.25
Turnover	2,435Mn	1,471Mn
Net Foreign Inflow	-103.55Mn	35.21Mn
S&P SL 20	4,632.51	4,604.71
ASPI	15,742.04	15,615.63

## ECONOMIC INDICATORS

	This Week 25.04.25	Week ago	Year ago
AWPLR (%)	08.39	08.44	10.41
	Feb '25	Jan'25	Year ago
AWDR (%)	07.21	07.31	10.80

INFLATION (%)	Mar'25	Feb '25	Year ago
NCPI-YoY	-1.9	-3.9	2.5
NCPI-Core	-0.6	-0.6	3.4
CCPI -YoY	-2.6	-4.2	0.9
CCPI -Core	0.7	0.7	3.1

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3300	4.3218	4.2804	4.1335	3.8641
EUR ESTR	2.1690	2.1670	2.0470	1.8830	1.7130
GBP SONIA	4.4592	4.3067	4.1977	4.0464	3.8533

## USD made steady start...

The dollar made a steady start as investors prepared for a week packed with economic data that may give a first glimpse of whether U.S. trade war is hitting home.

## EURO continues to weaken...

EUR/USD continues to weaken for a second consecutive session, trading around 1.1360 during Asian hours. The pair is under pressure as the US Dollar strengthens amid signs of easing tensions between the US and China.

## GBP was down 0.22% against USD...

The pound was down 0.22% against the dollar at \$1.3309, hoisted off its session lows by the data that showed retail sales volumes rose by 0.4% in March alone.

British retail sales data that exceeded expectation offered some support to sterling though not enough to keep it in positive territory against the dollar's mini bounce-back across the board.

## CAD edged lower...

The Canadian dollar edged lower against its U.S. counterpart and was on track for a slight weekly decline, as investors weighed prospects of a cooling in U.S.-China trade tensions and awaited the outcome of Canada's general election.

Options markets suggest traders are not bracing for much volatility in currency trade and the Canadian dollar was steady at C\$1.3874 per dollar.

## JPY end the week on a subdued note...

USD/JPY end the week on a subdued note and consolidates above mid-143.00s amid mixed cues.

## AUD & NZD close to recent highs...

The Australian dollar is trading pretty close to recent highs and was just shy of \$0.64.

An Australian inflation reading is seen as unlikely to derail a rate cut that markets have priced as a certainty for next month.

The New Zealand dollar likewise hovered just shy of \$0.60.

## GOLD prices eased...

Gold prices eased as the thawing of trade tensions between the U.S. and China provided some relief to investors, while a stronger dollar further weighed on prices.

## OIL prices inched up...

Oil prices inched up in early trade but remained dogged by uncertainty over trade talks between the U.S. and China clouding the outlook for global growth and fuel demand, while the prospect of OPEC+ raising its supply cast more gloom.