

## LKR continued volatile...

USD/LKR volatile and traded around 296.00 - 299.90 and LKR depreciated against USD by 1.02% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

	10.04.25		09.04.25	
	Opening	299.60	300.60	299.60
Closing	301.50	301.80	301.50	301.80
	10.04.25		09.04.25	
	Call Money Rate (%)	7.90	7.95	7.90
Repo Rate (%)	7.95	8.02	7.95	8.02
Liquidity (LKR)	135.21 Bn		177.65 Bn	

## TREASURY BILL latest Auction on 09.04.2025

	This week	Last week	Year ago
03 Months	07.59	07.59	10.10
06 Months	07.91	07.91	10.27
12 Months	08.31	08.31	10.27

## TREASURY BOND latest Auction on 12.03.2025

Maturity date	15.12.29	15.09.34
Yield (w.a) %	10.64	11.21
Coupon rate (p.a)(%)	11.00	10.25

## BOND CURVE as at 10 .04. 25



## EQUITY

	10.04.25	09.04.25
Turnover	6,978Mn	3,081Mn
Net Foreign Inflow	122.3Mn	1,038.4Mn
S&P SL 20	4,643.63	4,352.69
ASPI	15,580.83	14,875.95

## ECONOMIC INDICATORS

	This Week 04.04.25	Week ago Jan'25	Year ago Year ago
AWPLR (%)	08.53	08.43	10.56
AWDR (%)	07.21	07.31	10.80

INFLATION (%)	Mar'25	Feb '25	Year ago
NCPI-YoY	-3.9	-3.9	2.5
NCPI-Core	-0.6	-0.6	3.4
CCPI -YoY	-2.6	-4.2	0.9
CCPI -Core	0.7	0.7	3.1

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.4200	4.3288	4.2417	4.0622	3.8221
EUR ESTR	2.4150	2.2550	2.1210	1.9660	1.7900
GBP SONIA	4.4565	4.4293	4.2879	4.1605	3.9753

## USD loses its crown...

The USD faced relentless selling in the past few weeks, with traders seeking shelter in the JPY, the CHF as well as the EUR. The USD sank to its lowest in 10 years against the CHF and a six-month low against JPY. The DXY, which measures the greenback against six other units, fell below 100 for the first time since July 2023. The USD's slide provided relief to some of the currencies in emerging markets mostly shrugged off data from U.S. Labor Department that showed consumer prices unexpectedly fell in March although the improvement in inflation is unlikely to be sustained in the wake of tariffs.

## EURO surged against USD...

The EUR surged as much as 1.7% to \$1.13855, a level last seen in February 2022. Barring the safe haven JPY and CHF, the EUR has been the biggest beneficiary of the turmoil in U.S. markets.

## GBP buffeted...

GBP buffeted by moves elsewhere, jumping 1% against an under-pressure USD and dropping more on the resurgent EUR. GBP was last up 1% on the dollar to \$1.296 in what would be its biggest one-day gain in more than a month.

## CAD rose to a near five month high...

The CAD rose to a near five-month high against the USD as investors reduced their exposure to U.S. financial markets. The CAD was trading 0.6% higher at 1.3995 per USD, after touching its strongest intraday level since November 25 at 1.3952.

## JPY strongest against ...

The USD slid 1.1% to 142.88 JPY, the weakest since September 30. USD/JPY paired holds losses near 143.55 during the Asian tradind. Pressured by the weaker USD.

## AUD & NZD looking to end a wild week...

The AUD and NZD were looking to end a wild week with sizable gains. The AUD last at 0.6219, having rallied from a five-year trough of 0.5910. for the week, the largest since late 2022. The NZD was up at 0.5775, which if held would give it a weekly rise of 3.2%. That was a marked turnaround from a five-year low of \$0.5483, and came despite a cut in local interest rates.

## GOLD recorded a new all time peak...

The yellow metal recorded a new all-time peak, and a fresh decade high. Gold prices scaled a record high on safe haven flows. It was last up 1.25% at \$3,214 per ounce.

## OIL prices slipped ...

Oil prices slipped in early trading after settling more than \$2 per barrel lower.