

HERITAGE OF TRUST
SINCE 1888

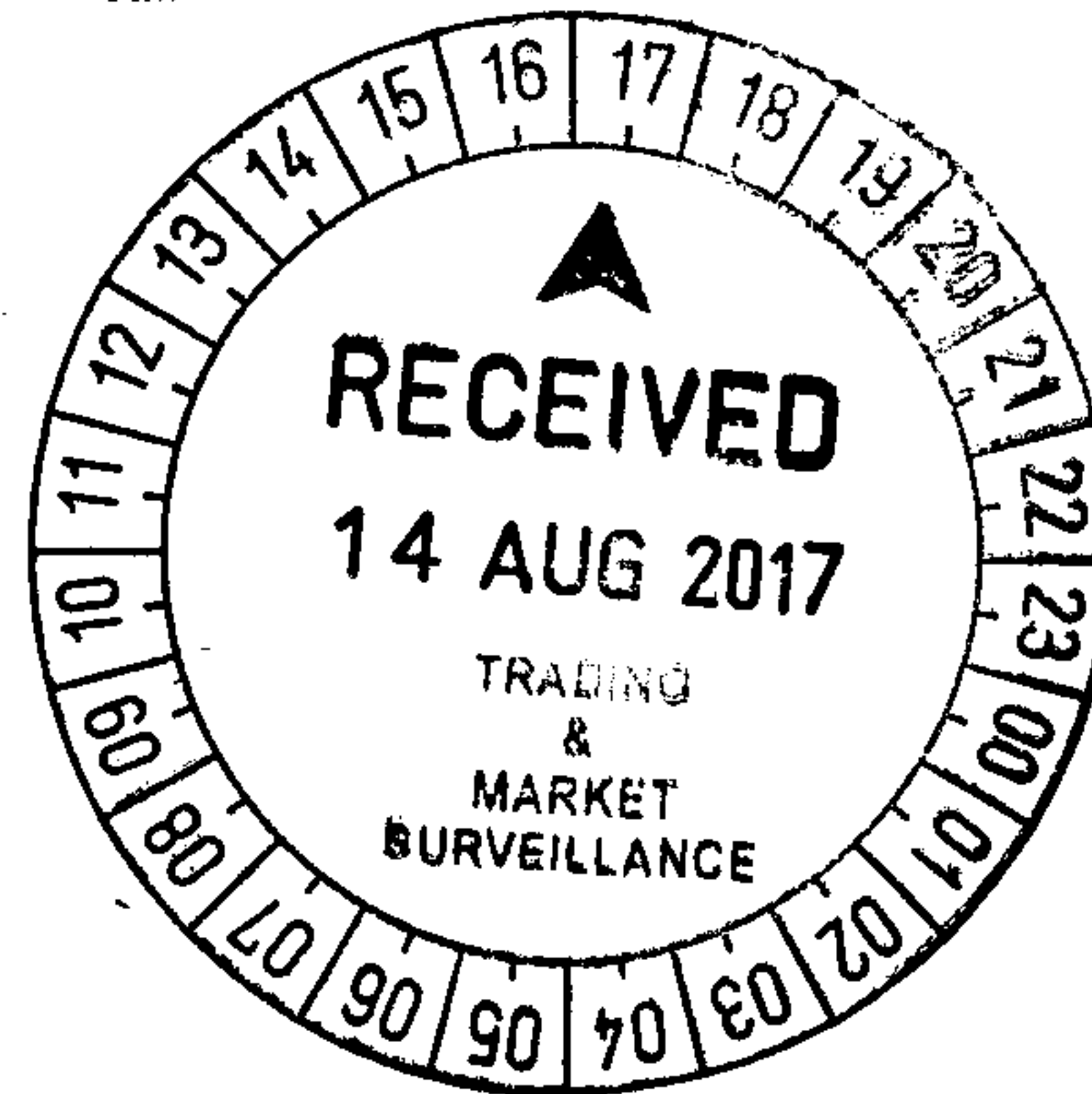


Hatton National Bank

Hatton National Bank PLC (PQ82)

August 14, 2017

Mr Renuke Wijayawardhane
Chief Operating Officer
Colombo Stock Exchange
04-01 West Block
World Trade Centre
COLOMBO



Dear Sir,

HATTON NATIONAL BANK PLC (PQ 82) – RIGHTS ISSUE – GENERAL DISCLOSURE

Further to our previous correspondence on the subject matter, we wish to inform you of the position as at date:

| | Voting | Non-voting |
|---|------------|------------|
| Total number of rights offered | 56,029,966 | 14,093,547 |
| Total rights requested by the existing shareholders | 58,455,612 | 9,296,947 |
| Additional shares requested by way of letters of intimation | - | 300,000 |
| Total allotted | 56,029,966 | 9,596,947 |
| Balance to be allotted | - | 4,496,600 |

In terms of the resolution approved by the shareholders at the Extra-Ordinary General Meeting held on 5th July 2017 in line with Article 7(v) of the Articles of Association of the Bank, the Board of Directors (the "Board") has decided to consider allotting the unsubscribed 4,496,600 non-voting shares upon the receipt of any letters of intimations up to 24th August 2017, from parties acceptable to the Board.

Yours faithfully

HATTON NATIONAL BANK PLC

Thushari Ranaweera (Mrs)

DEPUTY GENERAL MANAGER (LEGAL)/BOARD SECRETARY

TR/OK

M.F.
PLS circulate.
N.W.
14/8

- Cc: 1) Chairman, Hatton National Bank PLC
2) MD/CEO, Hatton National Bank PLC

