



**COLOMBO STOCK EXCHANGE**

Company No: GL 12

# 04-01 West Block  
World Trade Centre, Echelon Square  
Colombo 00100, Sri Lanka.

info@cse.lk  
www.cse.lk

30<sup>th</sup> August 2019

**To: Chief Executive Officers  
Member Firms / Trading Members**

Dear Sir/Madam,

**CIRCULAR NO: 05-08-2019**

**HATTON NATIONAL BANK PLC - BASEL III COMPLIANT DEBENTURE ISSUE**

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the above Bank.

Details of the above issue are as follows;

**DEBT SECURITIES TO BE OFFERED**

An initial issue of 50,000,000 BASEL III compliant - Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with a non-viability conversion at an issue price of LKR. 100.00 each with an option to issue up to a further 20,000,000 of said Debentures, at the discretion of the Bank, in the event of an oversubscription of the initial issue with a further option to issue up to a further 30,000,000 of the said debentures in the event the first two tranches are oversubscribed to raise a maximum of Sri Lankan Rupees 10,000,000,000. The allotment and secondary trading of these Debt securities are limited to Qualified Investors.

**DATE OF OPENING OF THE SUBSCRIPTION LIST**

10<sup>th</sup> September 2019

**JOINT MANAGERS AND PLACEMENT AGENTS TO THE ISSUE**

NDB Investment Bank Limited  
Level 1, NDB Capital Building  
No. 135, Bauddhaloka Mawatha,  
Colombo 04

Acuity Partners (Private) Limited  
Acuity House,  
No. 53, Dharmapala Mawatha,  
Colombo 03.

Tel: +94 11 2 300 385-90

Fax: +94 11 2 300 393

Tel: +94 11 2 206 206

Fax: +94 11 2 437 149

Voice : +94 11 2356456

Fax : Clearing & Settlement : +94 11 2440396

Finance & Administration : +94 11 2448921

Trading & Market Surveillance : +94 11 2448925

Market Development : +94 11 2445279

Listings & Corporate Affairs : +94 11 2391128

Legal : +94 11 2440539

Human Resources : +94 11 2440163

Research & New Products : +94 11 2445279

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**REGISTRARS TO THE ISSUE**

SSP Corporate Services (Private) Limited  
No. 101, Inner Flower Road,  
Colombo 03

Tel: +94 11 2 573 894

Fax: +94 11 2 573 609

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be  
**03<sup>rd</sup> September 2019.**

Yours faithfully,



Vinduni Dullewe (Mrs.)  
Head of Listing



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