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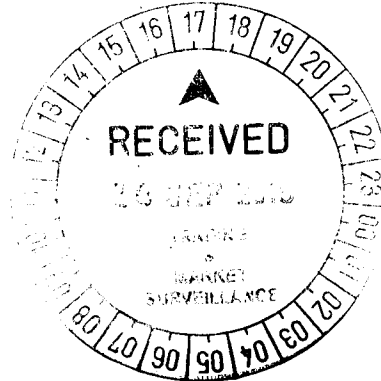


Hatton National Bank

Hatton National Bank PLC (PQ82)

September 26, 2018

Mr Renuke Wijayawardhane
Chief Operating Officer
Colombo Stock Exchange
04-01 West Block
World Trade Centre
COLOMBO 1



Dear Sir,

DISCLOSURE – HATTON NATIONAL BANK PLC
PROPOSAL TO ISSUE BASEL III COMPLIANT - TIER 2, LISTED, RATED, UNSECURED,
SUBORDINATED, REDEEMABLE DEBENTURES

The Board of Directors of Hatton National Bank PLC at its meeting held today, decided to issue Fifty Million (50,000,000) Basel III compliant -Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with the option to issue further Twenty Million (20,000,000) Debentures, at an issue price of Rs. 100/- per Debenture.

The tenor of the Debentures shall be 5 years and 7 years and would be subject to market conditions and obtaining all necessary regulatory and shareholder approvals.

This announcement is made in keeping with the Disclosure Requirements of the Colombo Stock Exchange.

Yours faithfully
HATTON NATIONAL BANK PLC

Thushari Ranaweera (Mrs)
DEPUTY GENERAL MANAGER (LEGAL)/BOARD SECRETARY
TR/cf

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