SSP Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

S.S.P.CORP

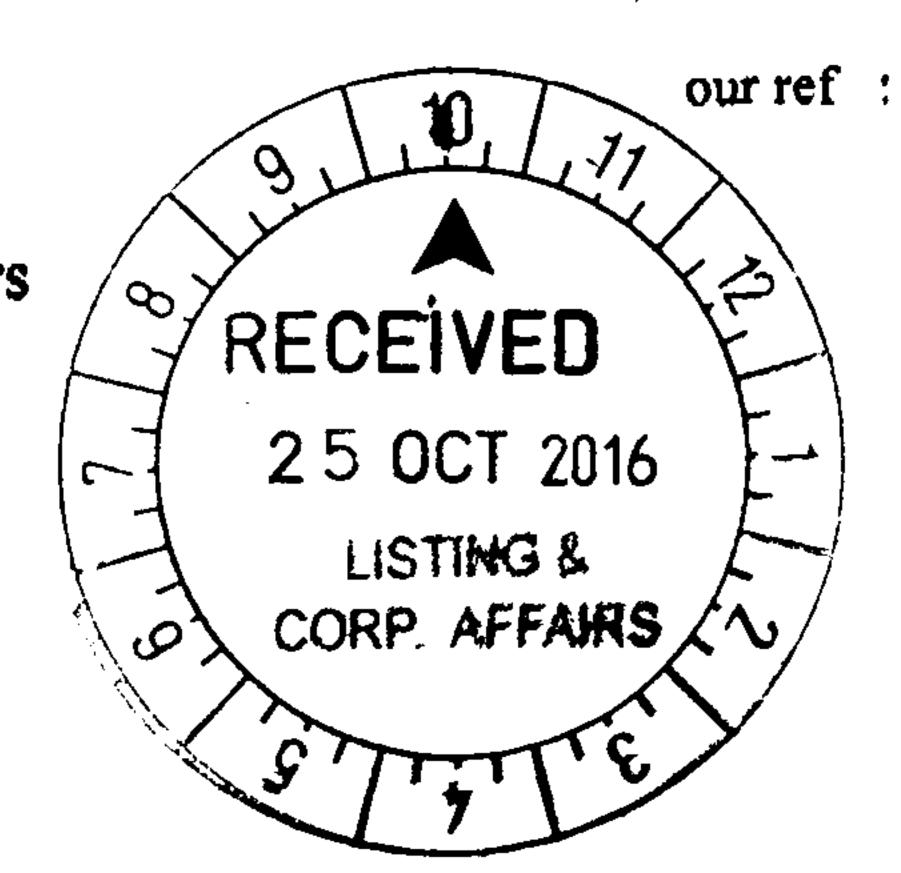
546, Galle Road, Colombo 3, Sri Lanka.

: 94-11-2573485 Tel : 94-11-2573037 Fax E-mail: kishank@sltnet.lk

your ref :

Ms. Priyana Gunasekera Head of Listings & Corporate Affairs Colombo Stock Exchange #04-01 West Block World Trade Center Echelon Square Colombo 1.

Dear Madam.



25th October 2016

KCK/2463/2016

HATTON NATIONAL BANK PLC - ISSUE OF 50,000,000 SUBORDINATED, UNSECURED, REDEEMABLE, RATED DEBENTURES OF LKR 100/- EACH WITH THE OPTION TO ISSUE UP TO A FURTHER 10,000,000 OF SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION TOTALING UPTO A MAXIMUM OF 60,000,000 DEBENTURES

We wish to inform you that we have received applications for over LKR 6,000,000,000./-(Rupees Six Billion) for the above Debenture Issue by Hatton National Bank PLC and accordingly the entire Issue (Initial Issue and the Oversubscription Option) has been oversubscribed.

Therefore, the Issue would be closed at 4.30 p.m. today (25thOctober2016) as per the Prospectus.

Any applications received until 4.30 p.m. today to the collection points as mentioned in the Prospectus will be accepted.

The basis of allotment will be notified to the CSE in due course.

Yours truly,

For and on behalf of

Hatton National Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE

Branch Office: 101, Inner Flower Road, Colombo 03, Sri Lanka. Tel: 94-11-2573894 Fax: 94-11-2573609 E-mail: sspsec@sltnet.lk