

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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*sp/ms
pls circulate
25/10*

your ref :

our ref :

KCK/2463/2016

Ms. Priyana Gunasekera
Head of Listings & Corporate Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1.



25th October 2016

Dear Madam,

HATTON NATIONAL BANK PLC - ISSUE OF 50,000,000 SUBORDINATED, UNSECURED, REDEEMABLE, RATED DEBENTURES OF LKR 100/- EACH WITH THE OPTION TO ISSUE UP TO A FURTHER 10,000,000 OF SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION TOTALING UPTO A MAXIMUM OF 60,000,000 DEBENTURES

We wish to inform you that we have received applications for over LKR 6,000,000,000/- (Rupees Six Billion) for the above Debenture Issue by Hatton National Bank PLC and accordingly the entire Issue (Initial Issue and the Oversubscription Option) has been oversubscribed.

Therefore, the Issue would be closed at 4.30 p.m. today (25th October 2016) as per the Prospectus.

Any applications received until 4.30 p.m. today to the collection points as mentioned in the Prospectus will be accepted.

The basis of allotment will be notified to the CSE in due course.

Yours truly,
For and on behalf of
Hatton National Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

[Handwritten Signature]

REGISTRARS TO THE ISSUE

TMS

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Kishank

25/10/16