

S S P Corporate Services (Private) Limited

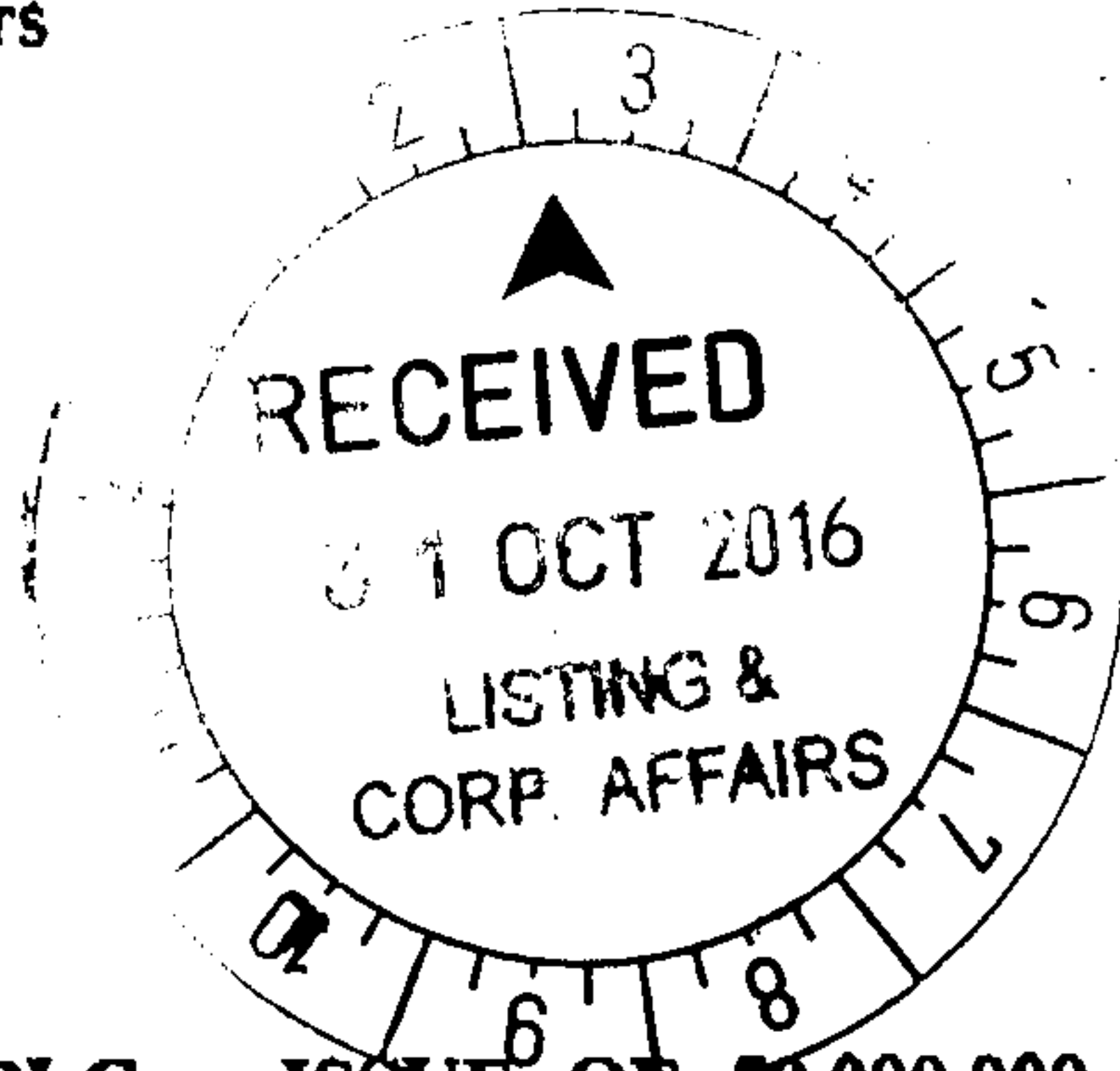
corporate secretaries, computer bureau services & recruitment services

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Ms. Priyana Gunasekera
Head of Listings & Corporate Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1

your ref :

our ref :



31st October 2016

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3/1/16

Dear Madam,

HATTON NATIONAL BANK PLC - ISSUE OF 50,000,000 SUBORDINATED, UNSECURED, REDEEMABLE RATED DEBENTURES OF LKR 100/- EACH WITH THE OPTION TO ISSUE UP TO A FURTHER 10,000,000 OF SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION TOTTALLING UPTO A MAXIMUM OF 60,000,000 DEBENTURES

We write to inform you that Hatton National Bank PLC has decided to exercise the option to accept the further Issue of 10,000,000 Debentures in addition to the initial Issue of 50,000,000 Debentures and to issue 60,000,000 Debentures in total.

The basis of allotment is as follows;

- **Type A Debentures-**

Investor Category	No. of Debentures Allotted/Basis of Allotment	
Institutional Investors identified on a preferential basis as per Section 5.13 of the Prospectus dated 19 th October 2016	8,500,000 Debentures to be allotted to Identified Institutional Investors	
Other Investors	Up to and inclusive of 20,000 Debentures	100% of Debentures applied
	Above 20,000 Debentures	A minimum allotment of 20,000 Debentures plus 55.4871% of the balance amount of Debentures applied rounded to the nearest 100 Debentures

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Page 1 of 2

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- **Type B Debentures**

Investor Category		No. of Debentures Allotted/Basis of Allotment
Institutional Investors identified on a preferential basis as per Section 5.13 of the Prospectus dated 19 th October 2016		35,500,000 Debentures to be allotted to Identified Institutional Investors
Other Investors	Upto and inclusive of 20,000 Debentures	100% of Debentures applied
	Above 20,000 Debentures	A minimum allotment of 20,000 Debentures plus 17.6885% of the balance amount of Debentures applied rounded to the nearest 100 Debentures

*Any differences in the Debentures arising as a result of rounding would be adjusted from the largest applicant under each Type of Debentures.

Please note that the above basis of allotment has been decided subject to, realization of cheques and verification of information from the Central Depository System (Pvt) Ltd (CDS).

Any differences arising as a result of realization of cheques and/or verification of information from the CDS are to be adjusted from the largest applicant/s in each Type of Debentures.

Date of allotment to be 01st November 2016.

Yours faithfully,

S S P CORPORATE SERVICES (PRIVATE) LIMITED



K C Kuruppu
MANAGING DIRECTOR