

# S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

546, Galle Road, Colombo 3, Sri Lanka.

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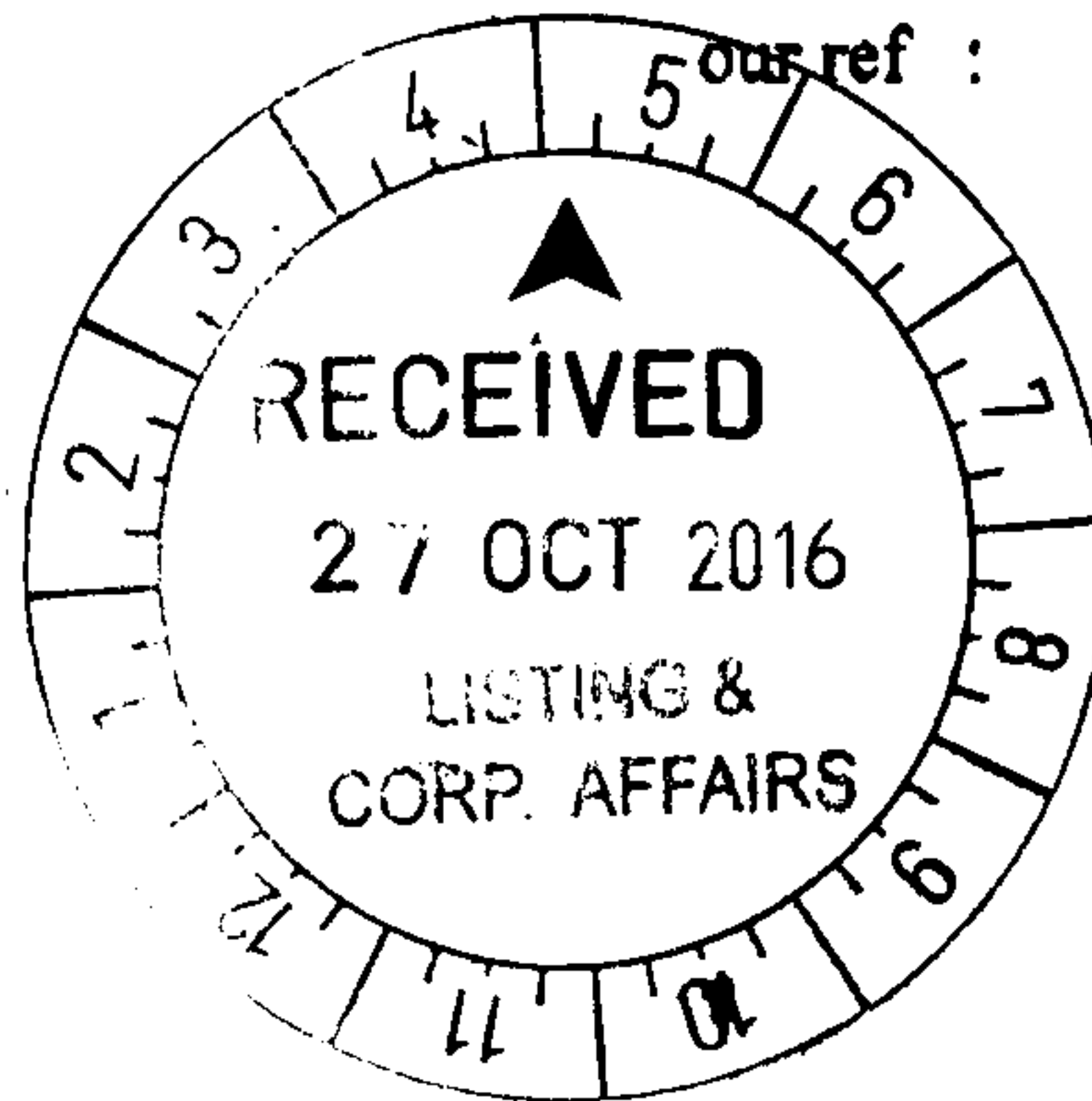
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KCK/2517/2016

Ms. Priyana Gunasekera  
Head of Listings & Corporate Affairs  
Colombo Stock Exchange  
#04-01 West Block  
World Trade Center  
Echelon Square  
Colombo 1.



YR/MT  
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27/10

27<sup>th</sup> October 2016

Dear Madam,

**HATTON NATIONAL BANK PLC - ISSUE OF 50,000,000 SUBORDINATED, UNSECURED, REDEEMABLE, RATED DEBENTURES OF LKR 100/- EACH WITH THE OPTION TO ISSUE UP TO A FURTHER 10,000,000 OF SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION TOTALING UPTO A MAXIMUM OF 60,000,000 DEBENTURES**

With reference to the above, we give below the final figures in respect of the applications processed.

Type A	No. of Debentures	Value	No. of Applications
Payment made by Cheques and RTGS	21,620,700	2,162,070,000.00	12
Payment made by bank guarantees	8,000,000	800,000,000.00	01
<b>Total</b>	<b>29,620,700</b>	<b>2,962,070,000.00</b>	<b>13</b>
Type B			
Payment made by Cheques and RTGS	51,706,500	5,170,650,000.00	108
Payment made by bank guarantees	14,000,000	1,400,000,000.00	02
<b>Total</b>	<b>65,706,500</b>	<b>6,570,650,000.00</b>	<b>110</b>
<b>Grand Total</b>	<b>95,327,200</b>	<b>9,532,720,000.00</b>	<b>123</b>

Yours truly,

For and on behalf of

**Hatton National Bank PLC**

S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE

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27/10/2016