

S S P Corporate Services (Private) Limited

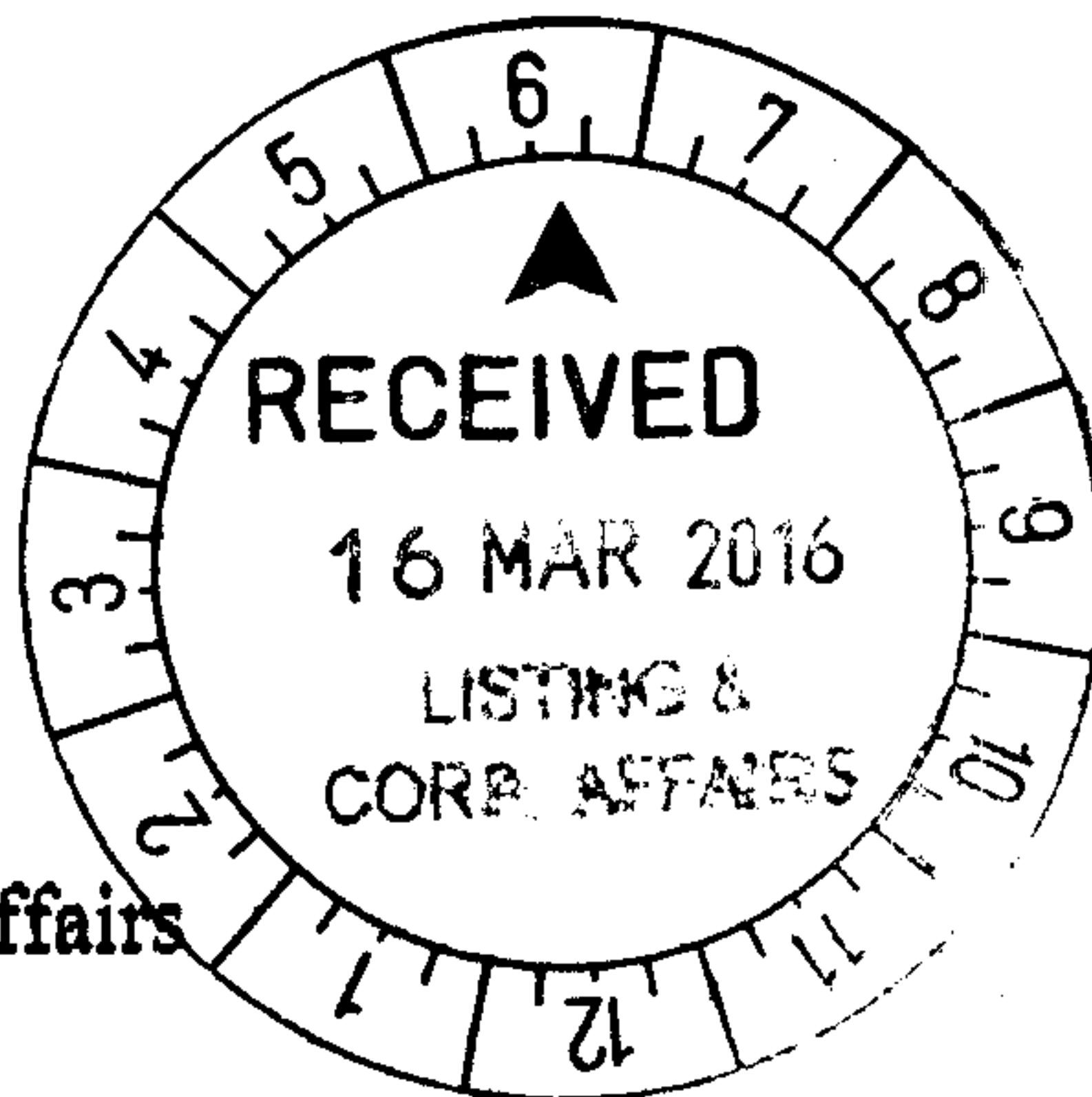
corporate secretaries, computer bureau services & recruitment services

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your ref :

our ref :

KCK/0496/2016

Ms. Priyana Gunasekera
Head of Listings & Corporate Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1.

4/2/16
As circulate
16/3

16th March 2016

Dear Madam,

HATTON NATIONAL BANK PLC -


AN INITIAL ISSUE OF FORTY MILLION (40,000,000) SUBORDINATED, UNSECURED, REDEEMABLE, RATED DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES AND WITH A FURTHER OPTION TO ISSUE UP TO TEN MILLION (10,000,000) OF SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF EACH TRANCHE IN ORDER TO ISSUE UP TO A MAXIMUM OF SEVENTY MILLION (70,000,000) OF SAID DEBENTURES

We wish to inform you that we have received applications for over LKR 7,000,000,000/- (Rupees Seven Billion) for the above Debenture Issue by Hatton National Bank PLC and accordingly the Issue has been oversubscribed.

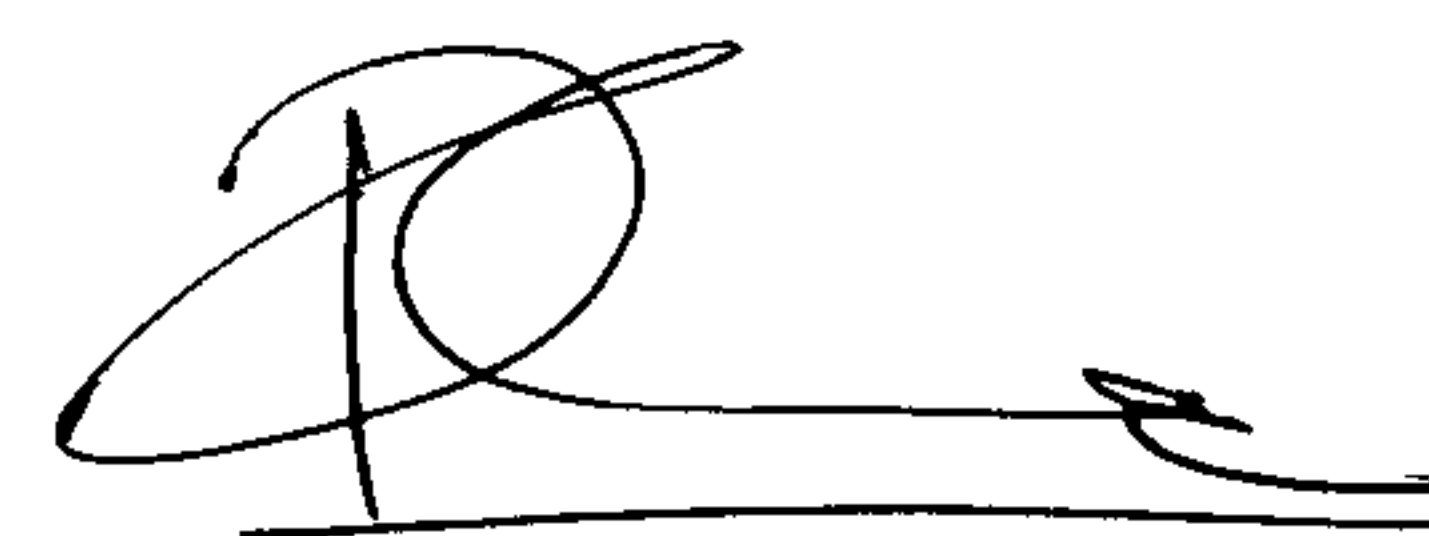
Therefore, the Issue would be closed today (16th March 2016) as per the Prospectus.

The basis of allotment will be notified to the CSE in due course.

Yours truly
For and on behalf of
Hatton National Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED


REGISTRARS TO THE ISSUE

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16/3/2016