

# S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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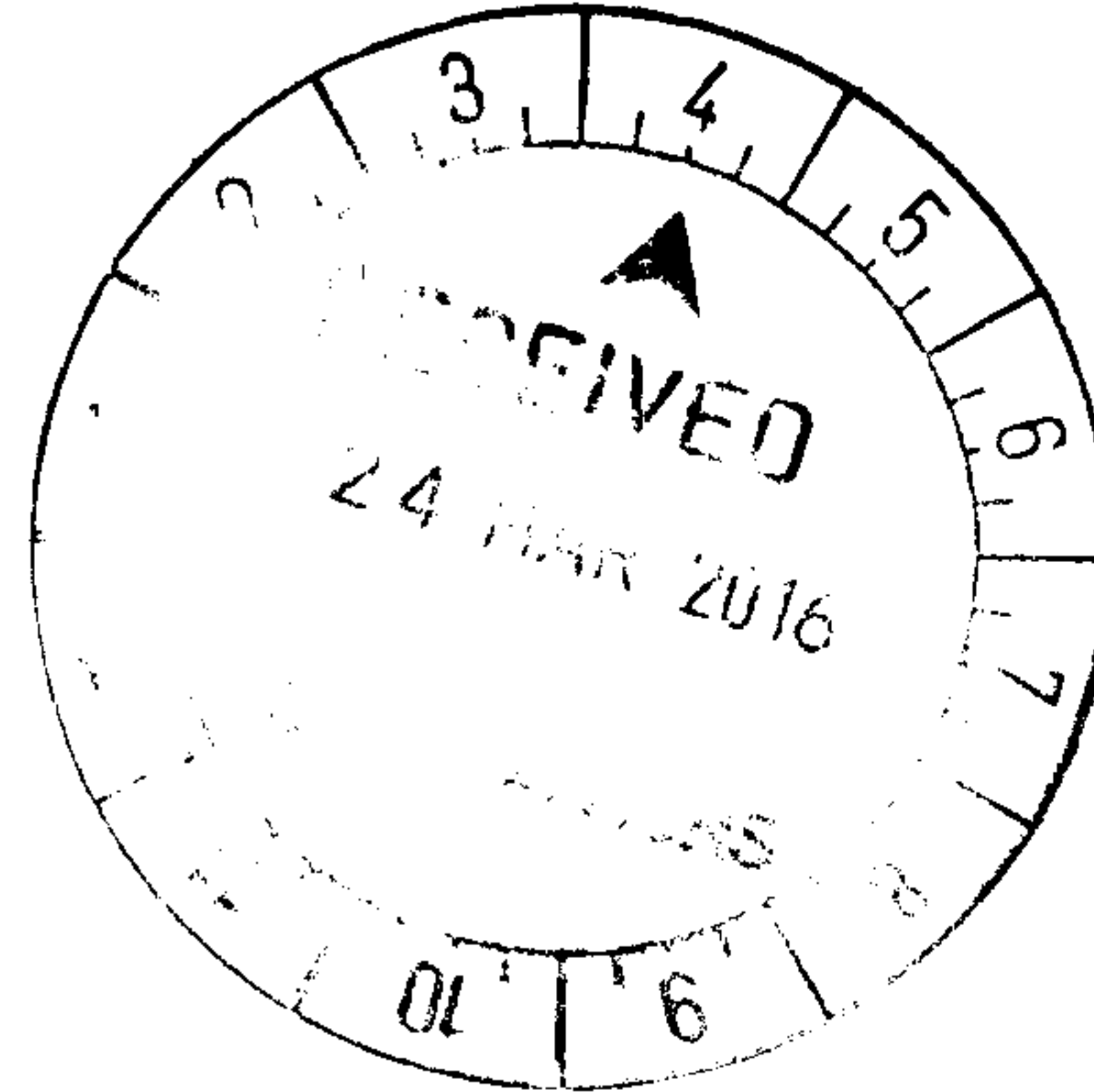
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your ref :

our ref :

KCK/0514/2016

Ms. Priyana Gunasekera  
Head of Listings & Corporate Affairs  
Colombo Stock Exchange  
#04-01 West Block  
World Trade Center  
Echelon Square  
Colombo 1.



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24<sup>th</sup> March 2016

Dear Madam,

## HATTON NATIONAL BANK PLC -

AN INITIAL ISSUE OF FORTY MILLION (40,000,000) SUBORDINATED, UNSECURED, REDEEMABLE, RATED DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES AND WITH A FURTHER OPTION TO ISSUE UP TO TEN MILLION (10,000,000) OF SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF EACH TRANCHE IN ORDER TO ISSUE UP TO A MAXIMUM OF SEVENTY MILLION (70,000,000) OF SAID DEBENTURES

With reference to the above, we give below the final figures in respect of the applications processed.

Type A	No. of Debentures	Value	No. of Applications
Payment made by Cheques and RTGS	62,725,200	6,272,520,000.00	611
Payment made by bank guarantees	11,230,000	1,123,000,000.00	6
<b>Total</b>	<b>73,955,200</b>	<b>7,395,520,000.00</b>	<b>617</b>

Yours truly,

For and on behalf of

**Hatton National Bank PLC**

S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE

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24/3/2016

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